

**CITY OF PHOENIX, ARIZONA**  
**SCHEDULE 2**  
**RESOURCES AND EXPENDITURES BY CAPITAL FUND**  
**2020-21 CAPITAL IMPROVEMENT PROGRAM**  
(In Thousands of Dollars)

| Capital Fund  | RESOURCES           |                                |                     | EXPENDITURES           | FUND BALANCES       |   |                              |
|---|---------------------|--------------------------------|---------------------|------------------------|---------------------|---|------------------------------|
|   | Beginning Balance   | Projected Revenue <sup>1</sup> | Total               | Estimated Expenditures | Ending Fund Balance | Projected Resources Beyond 20/21 <sup>2</sup> | Funds Available Beyond 20/21 |
| <b>BONDS AND RELATED FUNDS</b>  |                     |                                |                     |                        |                     |   |                              |
| <b>2006 Bonds</b>   |                     |                                |                     |                        |                     |   |                              |
| Libraries, Senior & Cultural Centers                                      | \$ (3,129)          | \$ -                           | \$ (3,129)          | \$ 600                 | \$ (3,729)          | \$ 27,190                                     | \$ 23,461                    |
| Education   | (4,549)             | -                              | (4,549)             | -                      | (4,549)             | 8,090   | 3,541                        |
| Affordable Housing & Neighborhoods  | 3,530               | -                              | 3,530               | 53                     | 3,477               | 17,795  | 21,272                       |
| Parks and Open Spaces   | 2,048               | -                              | 2,048               | -                      | 2,048               | 13,685  | 15,733                       |
| Police, Fire & Homeland Security  | (4,200)             | -                              | (4,200)             | 3,500                  | (7,700)             | 36,700  | 29,000                       |
| Police, Fire & City Technology  | 289                 | -                              | 289                 | -                      | 289                 | 4,790   | 5,079                        |
| Street and Storm Sewer Improvement  | 5,935               | -                              | 5,935               | 270                    | 5,665               | 27,495  | 33,160                       |
| <b>2001 Bonds</b>   |                     |                                |                     |                        |                     |   |                              |
| Affordable Housing & Homeless Shelter                                     | 1,053               | -                              | 1,053               | -                      | 1,053               | -   | 1,053                        |
| Educational, Youth & Cultural Facilities                                  | (274)               | -                              | (274)               | 902                    | (1,176)             | 1,700   | 524                          |
| Environmental Improvement & Cleanup                                       | 261                 | -                              | 261                 | -                      | 261                 | 630   | 891                          |
| Fire Protection Facilities & Equipment                                    | (788)               | -                              | (788)               | -                      | (788)               | 800   | 12                           |
| Neighborhood Protection & Senior Centers                                  | 561                 | -                              | 561                 | 400                    | 161                 | 2,355   | 2,516                        |
| New & Improved Libraries  | 3,450               | -                              | 3,450               | -                      | 3,450               | 900   | 4,350                        |
| Parks, Open Space & Recreation  | (332)               | -                              | (332)               | -                      | (332)               | 4,425   | 4,093                        |
| Police Protection Facilities & Equipment                                  | (524)               | -                              | (524)               | -                      | (524)               | 1,115   | 591                          |
| Police, Fire & Computer Technology  | (50)                | -                              | (50)                | -                      | (50)                | 615   | 565                          |
| Preserving Phoenix Heritage   | (174)               | -                              | (174)               | -                      | (174)               | 795   | 621                          |
| Storm Sewers  | -                   | -                              | -                   | -                      | -                   | 50  | 50                           |
| Street Improvements   | (457)               | -                              | (457)               | -                      | (457)               | 2,225   | 1,768                        |
| <b>1989 Historic Preservation</b>   | <b>2</b>            | <b>-</b>                       | <b>2</b>            | <b>-</b>               | <b>2</b>            | <b>-</b>                                      | <b>2</b>                     |
| <b>1988 Bonds</b>   |                     |                                |                     |                        |                     |   |                              |
| Freeway Mitigation, Neighborhood Stabilization, Slum & Blight Elimination | 850                 | -                              | 850                 | -                      | 850                 | 1,000   | 1,850                        |
| Parks, Recreation & Mountain Preserves                                    | 419                 | -                              | 419                 | -                      | 419                 | -   | 419                          |
| Police Protection   | 27                  | -                              | 27                  | -                      | 27                  | -   | 27                           |
| <b>Nonprofit Corporation Bonds</b>  |                     |                                |                     |                        |                     |   |                              |
| Aviation  | 565,702             | -                              | 565,702             | 167,676                | 398,026             | 546,210                                       | 944,236                      |
| Convention Center   | (22,237)            | 24,235                         | 1,998               | 1,994                  | 4                   | -   | 4                            |
| Solid Waste   | (178)               | 30,000                         | 29,822              | 19,244                 | 10,578              | 145,000                                       | 155,578                      |
| Transportation 2050   | 113,000             | -                              | 113,000             | 464,855                | (351,855)           | 1,300,000                                     | 948,145                      |
| Wastewater  | (77,617)            | -                              | (77,617)            | 181,780                | (259,397)           | 271,730                                       | 12,333                       |
| Water   | 117,405             | -                              | 117,405             | 505,703                | (388,298)           | 625,000                                       | 236,702                      |
| Other   | (9,811)             | 196,000                        | 186,189             | 174,985                | 11,204              | 120,094                                       | 131,298                      |
| <b>OTHER FINANCING</b>  |                     |                                |                     |                        |                     |   |                              |
| Impact Fees   | 200,031             | -                              | 200,031             | 155,822                | 44,209              | -   | 44,209                       |
| Passenger Facility Charge   | 17,134              | 88,061                         | 105,195             | 101,073                | 4,122               | 114,323                                       | 118,445                      |
| Customer Facility Charge  | 9,120               | 34,957                         | 44,077              | 20,547                 | 23,530              | -   | 23,530                       |
| Other Cities' Participation in Joint Ventures                             | -                   | 27,763                         | 27,763              | 27,763                 | -                   | -   | -                            |
| Solid Waste Remediation   | 4,900               | -                              | 4,900               | 1,400                  | 3,500               | -   | 3,500                        |
| Capital Grants  | -                   | 701,709                        | 701,709             | 701,709                | -                   | -   | -                            |
| Federal, State & Other Participation                                      | -                   | 63,700                         | 63,700              | 63,700                 | -                   | -   | -                            |
| Capital Gifts   | 35                  | -                              | 35                  | -                      | 35                  | -   | 35                           |
| Capital Reserves  | 233,375             | 1,250                          | 234,625             | 4,069                  | 230,556             | -   | 230,556                      |
| Other Capital   | 3,459               | -                              | 3,459               | 1,135                  | 2,324               | -   | 2,324                        |
| <b>TOTAL</b>  | <b>\$ 1,158,266</b> | <b>\$ 1,167,675</b>            | <b>\$ 2,325,941</b> | <b>\$ 2,599,180</b>    | <b>\$ (273,239)</b> | <b>\$ 3,274,712</b>                           | <b>\$ 3,001,473</b>          |

<sup>1</sup> Net resources Includes various revenue sources, recoveries, bond proceeds and interfund transfers.

<sup>2</sup> Includes bonds authorized and available for sale, pledged resources and cost recovery for projects billed and/or reimbursed on a cash flow basis.